

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK 4780-LTS

**INFORMATIVE MOTION OF ASSURED GUARANTY CORP. AND ASSURED  
GUARANTY MUNICIPAL CORP. REGARDING FEBRUARY 15, 2018 HEARING**

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) hereby submit this informative motion in compliance with the *Order Regarding the Location and Procedures for Attendance, Participation and Observation of the February 15, 2018, Final Hearing on PREPA Financing Motion* (Case No. 17 BK 4780-LTS, ECF No. 658), regarding the hearing on February 15, 2018 (“February 15, 2018 Hearing”) and respectfully states as follows:

1. Mark C. Ellenberg of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the February 15, 2018 Hearing at the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007 (“New York Courthouse”) and will present argument and examine witnesses.

2. Ellen M. Halstead and Thomas J. Curtin of Cadwalader, Wickersham & Taft LLP will also appear on behalf of Assured at the February 15, 2018 Hearing at the New York Courthouse and respectfully request to be seated at counsel’s table.

Dated: February 12, 2018  
San Juan, Puerto Rico

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809  
Ricardo F. Casellas-Sánchez  
USDC-PR No. 203,114  
Diana Pérez-Seda  
USDC-PR No. 232,014  
E-mail: hburgos@cabprlaw.com  
rcasellas@cabprlaw.com  
dperez@cabprlaw.com

P.O. Box 364924  
San Juan, PR 00936-4924  
Tel.: (787) 756-1400  
Fax: (787) 756-1401

*Counsel for Assured Guaranty Corp. and Assured  
Guaranty Municipal Corp.*

CADWALADER, WICKERSHAM & TAFT  
LLP

/s/ Mark C. Ellenberg

Howard R. Hawkins, Jr.\*  
Mark C. Ellenberg\*  
Ellen M. Halstead\*  
Thomas J. Curtin\*  
Casey J. Servais\*  
200 Liberty Street  
New York, New York 10281  
Tel.: (212) 504-6000  
Fax: (212) 406-6666  
Email: howard.hawkins@cwt.com  
mark.ellenberg@cwt.com  
ellen.halstead@cwt.com  
thomas.curtin@cwt.com  
casey.servais@cwt.com

\* admitted pro hac vice

*Counsel for Assured Guaranty Corp. and  
Assured Guaranty Municipal Corp.*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

Office of the United States Trustee for Region 21  
Edificio Ochoa  
500 Tanca Street, Suite 301  
San Juan, PR 00901-1922

Gerardo J. Portela Franco  
Puerto Rico Fiscal Agency and Financial  
Advisory Authority (AAFAF)  
De Diego Ave. Stop 22  
San Juan, Puerto Rico 00907

John J. Rapisardi, Esq.  
O'Melveny & Myers LLP  
7 Times Square  
New York, New York 10036

Andrés W. López, Esq.  
Law Offices of Andrés W. López  
902 Fernández Juncos Ave.  
San Juan, PR 00907

Martin J. Bienenstock, Esq.  
Proskauer Rose LLP  
Eleven Times Square  
New York, New York 10036-8299

Hermann D. Bauer, Esq.  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813

Nancy A. Mitchell, Esq.  
Greenberg Traurig LLP  
200 Park Avenue  
New York, New York 10166

Arturo Diaz-Angueira, Esq.  
Cancio, Nadal, Rivera & Diaz, P.S.C.  
403 Muñoz Rivera Ave.  
San Juan (Hato Rey), PR 00918-3345

Luc A. Despins, Esq.  
Paul Hastings LLP  
200 Park Avenue  
New York, New York 10166

Juan. J. Casillas Ayala  
Casillas, Santiago & Torres LLC  
El Caribe Office Building  
53 Palmeras Street, Suite 1601  
San Juan, PR 00901-2419

Robert Gordon, Esq.  
Jenner & Block LLP  
919 Third Avenue  
New York, New York 10022

A.J. Bennazar-Zequeira  
Bennazar, Garcia & Milian, C.S.P.  
Edificio Union Plaza PH-A piso 18 Avenida  
Ponce de Leon #416  
Hato Rey, PR 00918

At San Juan, Puerto Rico, this 12th day of February, 2018.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809